

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (*if known*)Chapter 7 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zyacorp Entertainment II, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number 30-0712185
(EIN)

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

PO Box 16366
Hooksett, NH 03106-6366

Number, Street, City, State & ZIP Code

Merrimack
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor

Zyacorp Entertainment II, LLC

Name

Case number (*if known*)**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply.**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

Debtor	Zyacorp Entertainment II, LLC		Case number (<i>if known</i>)												
		Name													
<p>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes.</p>															
<p>List all cases. If more than 1, attach a separate list</p> <table border="0" style="width: 100%;"> <thead> <tr> <th style="width: 15%;">Debtor</th> <th style="width: 60%; text-align: center;">See Attachment</th> <th style="width: 25%;">Relationship Case number, if known</th> </tr> <tr> <th>District</th> <th>When</th> <th></th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Debtor	See Attachment	Relationship Case number, if known	District	When							
Debtor	See Attachment	Relationship Case number, if known													
District	When														
<p>11. Why is the case filed in this district? <i>(Check all that apply.)</i></p> <p><input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</p>															
<p>12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</p> <p>Why does the property need immediate attention? (Check all that apply.)</p> <p><input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____</p> <p><input type="checkbox"/> It needs to be physically secured or protected from the weather.</p> <p><input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</p> <p><input type="checkbox"/> Other _____</p> <p>Where is the property? _____ Number, Street, City, State & ZIP Code</p> <p>Is the property insured?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____</p>															
Statistical and administrative information															
<p>13. Debtor's estimation of available funds <i>(Check one:</i></p> <p><input type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available to unsecured creditors.</p>															
<p>14. Estimated number of creditors</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"><input type="checkbox"/> 1-49</td> <td style="width: 25%;"><input type="checkbox"/> 1,000-5,000</td> <td style="width: 25%;"><input type="checkbox"/> 25,001-50,000</td> </tr> <tr> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 5001-10,000</td> <td><input type="checkbox"/> 50,001-100,000</td> </tr> <tr> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> More than 100,000</td> </tr> <tr> <td><input type="checkbox"/> 200-999</td> <td></td> <td></td> </tr> </table>				<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000	<input type="checkbox"/> 200-999		
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<p>15. Estimated Assets</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"><input checked="" type="checkbox"/> \$0 - \$50,000</td> <td style="width: 25%;"><input type="checkbox"/> \$1,000,001 - \$10 million</td> <td style="width: 25%;"><input type="checkbox"/> \$500,000,001 - \$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001 - \$100,000</td> <td><input type="checkbox"/> \$10,000,001 - \$50 million</td> <td><input type="checkbox"/> \$1,000,000,001 - \$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001 - \$500,000</td> <td><input type="checkbox"/> \$50,000,001 - \$100 million</td> <td><input type="checkbox"/> \$10,000,000,001 - \$50 billion</td> </tr> <tr> <td><input type="checkbox"/> \$500,001 - \$1 million</td> <td><input type="checkbox"/> \$100,000,001 - \$500 million</td> <td><input type="checkbox"/> More than \$50 billion</td> </tr> </table>				<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion
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<p>16. Estimated Liabilities</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"><input type="checkbox"/> \$0 - \$50,000</td> <td style="width: 25%;"><input checked="" type="checkbox"/> \$1,000,001 - \$10 million</td> <td style="width: 25%;"><input type="checkbox"/> \$500,000,001 - \$1 billion</td> </tr> </table>				<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion									
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Debtor

Zyacorp Entertainment II, LLC

Name

Case number (*if known*)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Zyacorp Entertainment II, LLC

Name

Case number (*if known*)**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 15, 2022

MM / DD / YYYY

/s/ Judith Labbe-Huard

Signature of authorized representative of debtor

Judith Labbe-Huard

Printed name

Title Authorized Representative

18. Signature of attorney

/s/ Morgan C. Nighan

Signature of attorney for debtor

Date December 15, 2022

MM / DD / YYYY

Morgan C. Nighan

Printed name

Nixon Peabody LLP

Firm name

900 Elm Street

Manchester, NH 03060

Number, Street, City, State & ZIP Code

Contact phone (603) 628-4000

Email address mnighan@nixonpeabody.com

BNH #07333

Bar number and State

Debtor

Zyacorp Entertainment II, LLC

Name

Case number (*if known*)**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISIONCase number (*if known*)Chapter 7 Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**Debtor Zyacorp Entertainment I, LLC

Relationship to you

AffiliateDistrict New HampshireWhen 12/15/22

Case number, if known

Debtor Zyacorp Inc.

Relationship to you

AffiliateDistrict New HampshireWhen 12/15/22

Case number, if known

ZYACORP ENTERTAINMENT II, LLC
Written Consent of the Voting Members

The undersigned, being the holder of all the Membership Interests of Zyacorp Entertainment II, LLC, a New Hampshire limited liability company (the "Company"), entitled to vote, hereby consents to the adoption as of October 1, 2022, of the following resolutions as and for the action of the Members of the Company, without meeting, and agree that this Consent shall be filed with the records of the actions of the Members and that such resolutions may be certified by any Manager or officer as being in all respects duly adopted:

RESOLVED: That, in the judgment of the undersigned Member of the Company, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company and the Company's subsidiaries shall be, and hereby are, authorized, empowered, and directed to file or cause to be filed a voluntary petition for relief under the provisions of chapter 7 of title 11 of the United States Code, in the United States Bankruptcy Court for the District of New Hampshire, or another court of proper jurisdiction.

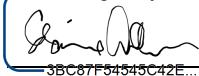
FURTHER

RESOLVED: That Judith P. Labbe-Huard be, and hereby is, authorized and empowered to execute and deliver, in the name and on behalf of the Company, all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions that she deems necessary, appropriate, or desirable to commence a voluntary petition under Chapter 7 of Title 11 of the United States Code.

FURTHER

RESOLVED: That Ms. Labbe-Huard, be, and hereby is, authorized and empowered to execute and deliver, in the name and on behalf of the Company, (a) such regulatory, corporate governance, and administrative filings and other similar documents such as but not limited to amendments or insurance documents as may be necessary or desirable, in Ms. Labbe-Huard's discretion, for the Company's operations and its subsidiaries; and (b) legal notices or acknowledgments, contracts, amendments or other agreements between the Company, its subsidiaries, and their respective vendors or third party service providers in Ms. Labbe-Huard's discretion.

DocuSigned by:



35C87F54545C42E...

Elaine M.S. Adam, as Trustee of the
Mark T. Adam Ownership Trust
dated April 14, 2009

Fill in this information to identify the case:	
Debtor name	Zyacorp Entertainment II, LLC
United States Bankruptcy Court for the:	DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION
Case number (if known)	_____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2022 to Filing Date	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For prior year: From 1/01/2021 to 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$77,410.00
For year before that: From 1/01/2020 to 12/31/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$1,015,573.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From 1/01/2021 to 12/31/2021	PPP Forgiveness \$10,000.00
For year before that: From 1/01/2020 to 12/31/2020	NH GAP, PPP Forgiveness, SBA Forgiveness \$573,725.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Zyacorp Entertainment II, LLC

Case number (if known) _____

 None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	11/15/2022	\$2,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer</u>
3.2. Nixon Peabody LLP 900 Elm St Manchester, NH 03101-2007	10/11/2022	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer</u>
3.3. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	10/07/2022	\$4,020.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer</u>
3.4. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	09/30/2022	\$4,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106 Officer	09/30/22 10/07/22 11/15/22	\$10,520.00	Retainer and expense reimbursement
4.2. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366 Officer	06/23/22	\$11,975.00	Services

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor Zyacorp Entertainment II, LLCCase number (*if known*) _____ None

Creditor's name and address

Describe of the Property

Date

Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. 2422 Lafayette Road Associates, LLC v. Zyacorp Entertainment II, LLC 218-2022-CV-00393	Breach of Contract	New Hampshire Superior Court (Rockingham 10 NH-125 Brentwood, NH 03833	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor Zyacorp Entertainment II, LLCCase number (*if known*) _____ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Nixon Peabody LLP 900 Elm Street Manchester, NH 03060		10/11/2022	\$10,000.00
<hr/>			
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			
11.2. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366		09/30/22 10/07/22 11/15/22	\$10,500.00
<hr/>			
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
14.1. 80 Palomino Ln Ste 204 Bedford, NH 03110-6447	2006-2021

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor Zyacorp Entertainment II, LLCCase number (*if known*) _____

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Northeast Record Retention 180 W River Rd Hooksett, NH 03106-2627	Judith Labbe-Huard, Elaine Adam	Books and Records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list

Debtor Zyacorp Entertainment II, LLCCase number (*if known*) _____

leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
-----------------------	-------------------------------------	---	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	2009-Present

Debtor Zyacorp Entertainment II, LLCCase number (*if known*) _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Judith Labbe-Huard**
PO Box 16366
Hooksett, NH 03106-6366

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Blue Ridge Bank**
17 Main St
Luray, VA 22835

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Judith Labbe-Huard	PO Box 16366 Hooksett, NH 03106-6366	Vice President	0
James Hatem	900 Elm St Fl 14 Manchester, NH 03101-2007	Secretary	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Debtor Zyacorp Entertainment II, LLC Case number (*if known*) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	<u>22,495.00</u>	<u>06/23/2022</u> <u>09/30/2022</u> <u>10/07/2022</u> <u>11/15/2022</u>	<u>Services</u>
	Relationship to debtor			
	Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 15, 2022

/s/ Judith Labbe-Huard
 Signature of individual signing on behalf of the debtor

Judith Labbe-Huard
 Printed name

Position or relationship to debtor Authorized Representative

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Fill in this information to identify the case:Debtor name Zyacorp Entertainment II, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 15, 2022X /s/ Judith Labbe-Huard

Signature of individual signing on behalf of debtor

Judith Labbe-Huard

Printed name

Authorized Representative

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Zyacorp Entertainment II, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****\$3,950.00****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,950.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Judith Labbe-Huard**\$2,450.00****8.2. Nixon Peabody LLP****\$5,000.00**

Debtor Zyacorp Entertainment II, LLC
Name _____

Case number (*If known*) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$7,450.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor Zyacorp Entertainment II, LLC
Name _____

Case number (*If known*) _____

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2014</u>	<u>\$0.00</u>
<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2017</u>	<u>\$0.00</u>
<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2018</u>	<u>\$0.00</u>
<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2019</u>	<u>\$0.00</u>
<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2020</u>	<u>\$0.00</u>
<u>New Hampshire Net Operating Loss Carry Forward</u>	Tax year <u>2021</u>	<u>\$0.00</u>

73. **Interests in insurance policies or annuities**
Although New Hampshire Net Operating Losses exist, the Debtor will not be able to recognize the tax benefit due to an anticipation that there will be no future income to utilize those losses against. As such, the value attributed to the Net Operating Losses is \$0

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership
78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. \$0.00
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

Debtor Zyacorp Entertainment II, LLC
Name _____

Case number (*If known*) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,950.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,450.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$11,400.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$11,400.00</u>

Fill in this information to identify the case:

Debtor name Zyacorp Entertainment II, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name	Describe debtor's property that is subject to a lien	Column A Amount of claim	Column B Value of collateral that supports this claim
2.1 <u>Blue Ridge Bank</u>		<u>\$4,481,063.00</u>	<u>\$0.00</u>
<u>17 Main St</u> <u>Luray, VA 22835</u>	<u>Describe the lien</u> <u>See Pledge and Security Agreement</u>		
Creditor's mailing address	Is the creditor an insider or related party?		
Creditor's email address, if known	<input checked="" type="checkbox"/> No		
Date debt was incurred	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
<u>0061</u>	<input type="checkbox"/> No		
Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
	As of the petition filing date, the claim is:		
	Check all that apply		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,481,063.00
0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Zyacorp Entertainment II, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address 2422 Lafayette Road Associates Department 2010 PO Box 986500 Boston, MA 02108-6500	\$198,968.01
Date(s) debt was incurred _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: _____
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address AC JV, LLC PO Box 734426 Chicago, IL 60601-4426	\$108.44
Date(s) debt was incurred _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: _____
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address Briarcliff Entertainment, LLC PO Box 102287 Pasadena, CA 91101-2287	\$849.91
Date(s) debt was incurred _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: _____
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address CDB Mechanical LLC 134 G1 Hall St Concord, NH 03301	\$2,096.00
Date(s) debt was incurred _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: _____
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Zyacorp Entertainment II, LLC	Case number (if known)
<p>Name</p> <p>Cinedigm</p> <p>PO Box 95000-3760 Philadelphia, PA 19019-0001</p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>		
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Cleaner than Ever, Inc.	\$1,620.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Coca-Cola Northern New England	\$656.89
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Cole Credit Property Trust IV, Inc. Vereit MT Sturbridge MA, LLC PO Box 841123 Dallas, TX 75284-1123	\$371,408.44
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Comcast	\$285.74
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Consolidated Communications	\$294.80
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
	Digital Cinema Distribution Coalition	\$478.26
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Basis for the claim: __	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Zyacorp Entertainment II, LLC	Case number (if known)	
Name			
3.12	Nonpriority creditor's name and mailing address Duane Wyman 20 Mark Rd Franklin, NH 03235-1469 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40.00
3.13	Nonpriority creditor's name and mailing address Eversource PO Box 330 Manchester, NH 03105-0330 Date(s) debt was incurred _____ Last 4 digits of account number <u>6057</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,384.09
3.14	Nonpriority creditor's name and mailing address Francis White dba White Plumbing & Heating 35 R Jones Rd Spencer, MA 01562-2721 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,300.00
3.15	Nonpriority creditor's name and mailing address Gift Card Liability Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$276,711.09
3.16	Nonpriority creditor's name and mailing address H.T. Berry Company, Inc. 50 North St Canton, MA 02021-3339 Date(s) debt was incurred _____ Last 4 digits of account number <u>1039</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,237.34
3.17	Nonpriority creditor's name and mailing address Harry Grodsky & Co. Inc. 33 Shaws Ln Springfield, MA 01104-3019 Date(s) debt was incurred _____ Last 4 digits of account number <u>1244</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,294.82
3.18	Nonpriority creditor's name and mailing address Hollywood Software, Inc. PO Box 740916 Los Angeles, CA 90074-0916 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,816.82

Debtor	Zyacorp Entertainment II, LLC	Case number (if known)	
Name			
3.19	Nonpriority creditor's name and mailing address ICEE Company PO Box 515723 Los Angeles, CA 90051-5203 Date(s) debt was incurred __ Last 4 digits of account number <u>1838</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$741.21
3.20	Nonpriority creditor's name and mailing address Major Security Holdings, LLC dba Cunningham Security Systems 10 Princes Point Rd Yarmouth, ME 04096-6127 Date(s) debt was incurred __ Last 4 digits of account number <u>4797</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,284.00
3.21	Nonpriority creditor's name and mailing address Merchant Services PO Box 639726 Cincinnati, OH 45263-9726 Date(s) debt was incurred __ Last 4 digits of account number <u>2185</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.80
3.22	Nonpriority creditor's name and mailing address Nathan McKee 151 Lafayette Rd # 3 Portsmouth, NH 03801-5447 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36.00
3.23	Nonpriority creditor's name and mailing address National Grid PO Box 11737 Newark, NJ 07101-4737 Date(s) debt was incurred __ Last 4 digits of account number <u>4069</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,680.91
3.24	Nonpriority creditor's name and mailing address NBCUniversal, LLC dba Universal Film Exchanges PO Box 848270 Dallas, TX 75284-8270 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,788.97
3.25	Nonpriority creditor's name and mailing address NCR Corporation PO Box 198755 Atlanta, GA 30384-8755 Date(s) debt was incurred __ Last 4 digits of account number <u>1317</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,531.16

Debtor	Zyacorp Entertainment II, LLC	Case number (if known)	
Name			
3.26	Nonpriority creditor's name and mailing address NuCO2, LLC PO Box 417902 Boston, MA 02241-7902 Date(s) debt was incurred _____ Last 4 digits of account number 5982	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$207.56
3.27	Nonpriority creditor's name and mailing address Performance Food Group, Inc dba VISTAR PO Box 784866 Philadelphia, PA 19178-4866 Date(s) debt was incurred _____ Last 4 digits of account number 8744	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$874.03
3.28	Nonpriority creditor's name and mailing address Portsmouth, City of PO Box 6660 Portsmouth, NH 03802-6660 Date(s) debt was incurred _____ Last 4 digits of account number 0004	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408.52
3.29	Nonpriority creditor's name and mailing address Rainbow Media Enterprises, Inc. dba IFC Films 11 Penn Plz New York, NY 10001-2006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$243.87
3.30	Nonpriority creditor's name and mailing address Relativity Media, LLC 5900 Wilshire Blvd Ste 2060 Los Angeles, CA 90036-5013 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40.25
3.31	Nonpriority creditor's name and mailing address Roadside Attractions, LLC PO Box 511630 Los Angeles, CA 90051-8185 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$230.57
3.32	Nonpriority creditor's name and mailing address Strong Technical Services, Inc. PO Box 310299 Des Moines, IA 50331-0299 Date(s) debt was incurred _____ Last 4 digits of account number 6335	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,216.61

Debtor	Zyacorp Entertainment II, LLC	Case number (if known)	
Name			
3.33	Nonpriority creditor's name and mailing address Sturbridge, Town of 308 Main St Sturbridge, MA 01566 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,784.25
3.34	Nonpriority creditor's name and mailing address Sysco Boston, LLC 99 Spring St Plympton, MA 02367-1701 Date(s) debt was incurred __ Last 4 digits of account number <u>8323</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$619.46
3.35	Nonpriority creditor's name and mailing address Unitil PO Box 981077 Boston, MA 02298-1077 Date(s) debt was incurred __ Last 4 digits of account number <u>2421</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,317.76
3.36	Nonpriority creditor's name and mailing address Verizon PO Box 15189 Albany, NY 12212-5189 Date(s) debt was incurred __ Last 4 digits of account number <u>0183</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$782.51
3.37	Nonpriority creditor's name and mailing address Verizon Business PO Box 15043 Albany, NY 12212-5043 Date(s) debt was incurred __ Last 4 digits of account number <u>3669</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$537.06
3.38	Nonpriority creditor's name and mailing address Vista Entertainment Solutions (USA) Inc. 335 N Maple Dr Ste 150 Beverly Hills, CA 90210-5197 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,941.97
3.39	Nonpriority creditor's name and mailing address Walt Disney Studios Motion Pictures PO Box 732554 Dallas, TX 75373-2554 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00

Debtor Name	Zyacorp Entertainment II, LLC	Case number (if known)	
3.40	Nonpriority creditor's name and mailing address Warner Brothers Distributing Inc. 3585 Atlanta Ave Hapeville, GA 30354-1705 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,881.56
3.41	Nonpriority creditor's name and mailing address Zyacorp, Inc. PO Box 16366 Hooksett, NH 03106-6366 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,520.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a.	\$	0.00	Total of claim amounts
5b.	+	1,098,805.68	
5c.	\$	1,098,805.68	

Fill in this information to identify the case:

Debtor name Zyacorp Entertainment II, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Program content

State the term remaining

ACJV Fathom
9110 E Nichols Ave Ste 200
Centennial, CO 80112-3451

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Inventory

State the term remaining

Bottling Group, LLC
127 Pepsi Rd
Manchester, NH 03109-5319

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

VPF Guarantee

State the term remaining

CDF2 Holdings, LLC (Cinedigm)
c/o Cinedigm Cinema Corp
6255 W Sunset Blvd Ste 1025
Hollywood, CA 90028-7404

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Inventory

State the term remaining

Coca-Cola Northern New England
1 Executive Park Dr Ste 330
Bedford, NH 03110-6913

List the contract number of any government contract

Debtor 1 Zyacorp Entertainment II, LLC
 First Name Middle Name Last Name

Case number (*if known*) _____

Additional Page if You Have More Contracts or Leases

<p>2. List all contracts and unexpired leases</p> <hr/> <p>2.5. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 20px;">State the term remaining</p> <p style="margin-left: 20px;">List the contract number of any government contract</p> <hr/> <p>2.6. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 20px;">State the term remaining</p> <p style="margin-left: 20px;">List the contract number of any government contract</p> <hr/> <p>2.7. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 20px;">State the term remaining</p> <p style="margin-left: 20px;">List the contract number of any government contract</p> <hr/> <p>2.8. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 20px;">State the term remaining</p> <p style="margin-left: 20px;">List the contract number of any government contract</p> <hr/> <p>2.9. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 20px;">State the term remaining</p> <p style="margin-left: 20px;">List the contract number of any government contract</p> <hr/>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <hr/> <p>program content</p> <p style="margin-left: 20px;">Digital Cinema Distribtuion Coalition 1840 Century Park E Ste 440 Los Angeles, CA 90067-2124</p> <hr/> <p>ticketing</p> <p style="margin-left: 20px;">Fandango 12200 W Olympic Blvd Ste 400 Los Angeles, CA 90064-1047</p> <hr/> <p>HVAC Maintenance</p> <p style="margin-left: 20px;">Harry Grodsky & Co. Inc. 33 Shaws Ln Springfield, MA 01104-3019</p> <hr/> <p>NOSS software</p> <p style="margin-left: 20px;">Hollywood Software, Inc. 5000 Van Nuys Blvd Ste 300 Sherman Oaks, CA 91403-1784</p> <hr/> <p>gas delivery</p> <p style="margin-left: 20px;">Matheson Tri*Gas gsoucy@mathesongas.com</p> <hr/>
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Debtor 1 Zyacorp Entertainment II, LLC
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.10.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Hardware maintenance NCR Radian 3925 Brookside Pkwy Alpharetta, GA 30022-4429
2.11.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	film distribution Paramount Pictures Corporation 555 Melrose Ave Los Angeles, CA 90001
2.12.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	on screen advertising Screenvision Exhibition, Inc. 1411 Broadway Fl 33 New York, NY 10018-3423
2.13.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NOC Service Agreement Strong Technical Services Inc. 4350 McKinley St Omaha, NE 68112-1643
2.14.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	film distribution Universal Film Exchange LLC 100 Universal City Plz Bldg 1220 Universal City, CA 91608-1002

Debtor 1 Zyacorp Entertainment II, LLC
 First Name Middle Name Last Name

Case number (*if known*) _____

Additional Page if You Have More Contracts or Leases

<p>2. List all contracts and unexpired leases</p> <hr/> <p>2.15. State what the contract or lease is for and the nature of the debtor's interest credit card processing</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p> <hr/> <p>2.16. State what the contract or lease is for and the nature of the debtor's interest POS software</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p> <hr/> <p>2.17. State what the contract or lease is for and the nature of the debtor's interest film distribution</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p> <hr/> <p>2.18. State what the contract or lease is for and the nature of the debtor's interest film distribution</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <hr/> <p>Vantiv, LLC 8500 Governors Hill Dr Cincinnati, OH 45249-1384</p> <hr/> <p>Vista Entertainment Solutions 6300 Wilshire Blvd Ste 940 Los Angeles, CA 90048-5235</p> <hr/> <p>Walt Disney Studios 500 S Buena Vista St Burbank, CA 91521-0001</p> <hr/> <p>Warner Bros. Distributing INC. Warner Bros Pictures Domestic 4000 Warner Blvd Burbank, CA 91522-0001</p>
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Fill in this information to identify the case:

Debtor name Zyacorp Entertainment II, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106-6366	Blue Ridge Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106	CDF2 Holdings, LLC (Cinedigm)	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
2.3	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106	Fandango	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.7</u>
2.4	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106	Matheson Tri*Gas	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.8</u>
2.5	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106	NCR Radiant	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.9</u>
2.6	Zyacorp Entertainment I, LLC	PO Box 16366 Hooksett, NH 03106	Bottling Group, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.10</u>

Debtor

Zyacorp Entertainment II, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply: D _____ E/F _____ G 2.122.7 Zyacorp
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Strong Technical
Services Inc.2.8 Zyacorp
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Paramount Pictures
Corporation D _____ E/F _____ G 2.152.9 Zyacorp
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Warner Bros.
Distributing INC. D _____ E/F _____ G 2.172.10 Zyacorp
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Coca-Cola Northern
New England D _____ E/F _____ G 2.22.11 Zyacorpt
Entertainmennt I,
LLCPO Box 16366
Hooksett, NH 03106

Walt Disney Studios

 D _____ E/F _____ G 2.162.12 Zyacorpt
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Vista Entertainment
Solutions D _____ E/F _____ G 2.132.13 Zyacorpt
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106

Vantiv, LLC

 D _____ E/F _____ G 2.142.14 Zyacorpt
Entertainment I,
LLCPO Box 16366
Hooksett, NH 03106Universal Film
Exchange LLC D _____ E/F _____ G 2.18

Fill in this information to identify the case:Debtor name Zyacorp Entertainment II, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) _____

 Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>11,400.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>11,400.00</u>

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,481,063.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.003b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,098,805.68**4. Total liabilities**
Lines 2 + 3a + 3b\$ 5,579,868.68

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of New Hampshire, Manchester Division

In re Zyacorp Entertainment II, LLC

Debtor(s)

Case No.

Chapter

7**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>10,000.00</u>
Prior to the filing of this statement I have received	\$ <u>10,000.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 15, 2022

Date

/s/ Morgan C. Nighan

Morgan C. Nighan

Signature of Attorney

Nixon Peabody LLP

**900 Elm Street
 Manchester, NH 03060
 (603) 628-4000 Fax: (603) 628-4040
 mnighan@nixonpeabody.com**

Name of law firm

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:

ZYACORP ENTERTAINMENT II, LLC,
Debtor.

 X :
 :
 : Chapter 7
 :
 : Case No. 22-_____ (____)
 :
 :
 ----- X

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure Zyacorp Entertainment II, LLC (the “Debtor”) certifies that the Debtor is limited liability company organized under the laws of the State of New Hampshire and its holders of equity interests are as follows:

Class A Common Interests	
Name	Number of Class A Common Interests
Elaine M.S. Adam, as Trustee of the Mark T. Adam 2000 Revocable Trust	90
James V. Hatem, as Trustee of the Adam Children’s 2006 Irrevocable Trust	10
Preferred Interests	
Name	Amount
Elaine M.S. Adam, as Trustee of the Mark T. Adam 2000 Revocable Trust	\$3,237,547.84 plus an 8% per annum preferred return
James V. Hatem, as Trustee of the Adam Children’s 2006 Irrevocable Trust	\$181,926.68 plus an 8% per annum preferred return

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned signatory of the Debtor, declare under penalty of perjury that I have reviewed the corporate ownership statement submitted herewith and that it is true and correct to the best of my information and belief.

Dated: December 15, 2022

/s/Judith Labbe-Huard
 Judith Labbe-Huard
 Authorized Representative